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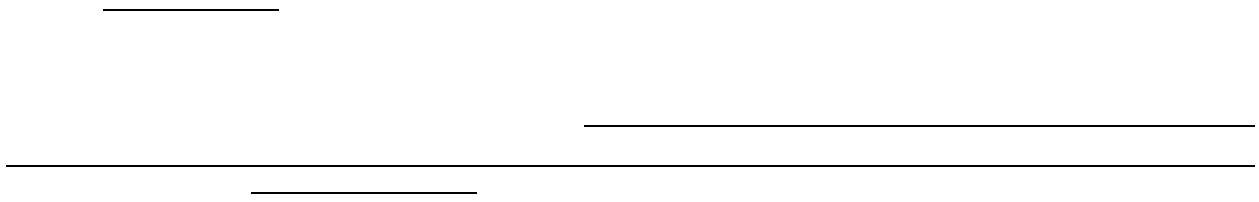


*Information Required for Submission*











*Pledged Revenues.*

*Functional Relationships.*

*Lien Status.*



*Redemption Prior to Maturity.*

*Debt Issued With a Forward Delivery Date.*

*Fixed Rate, Current Interest Debt.*

*Derivatives*







*Liquidity*

*Submission of periodic reports*

*Refunding Bonds*









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Extending maturities

Changes in bond covenants

Changes in pledged revenues